RECOVERY SUPPORT SERVICES:

Behavioral Health Peer Navigator

Adults with serious mental illness and/or a chronic substance use disorder;
and/or adults who self-identify as having a mental health or substance use
problem; and/or transitional aged youth with severe emotional disturbance
and/or substance use disorder and Chronic Health Conditions; Family
Members/Caregivers.
This service helps to remove personal and environmental obstacles to health
care access. Individuals receiving this service should demonstrate the
following outcomes:
Decrease in time between diagnosis and treatment
Decrease in use of emergency room services
Decrease in health symptoms
Increase in physician visits and medical appointments
 Increased adherence to agreed-upon protocols, medication regimens, and/or recovery strategies
Increase in knowledge by the individual about their health conditions
Increase in knowledge by the individual about how to manage their
physical and behavioral health conditions
 Increase in knowledge and use of prevention activities
Improved feelings of wellness
Improved quality of life Indicators
 Increase in knowledge of the health-care system(s)
Reduction in relapse
This service is a set of non-clinical activities that engage, educate and offer
support to individuals, their family members, and caregivers in order to
successfully connect them to culturally relevant health services, including
prevention, diagnosis, timely treatment, recovery management, and follow-
up. This service includes working with the patient to develop and implement
an individualized action plan:
Coordinating physician visits and other medical appointments
 Arranging transportation to and from medical services
Accessing and maintaining insurance coverage
Providing education about medical conditions and recovery strategies
Facilitating communication with health care providers.
Maintaining telephone contact between patients and health-care





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	providers
Service Requirements	This service is designed to be a one-to-one, primarily face-to-face service. However, Peer Navigators may be involved in caregiver/family consultations, and in some cases may lead emotional support groups. Additionally, peer navigators may advocate on behalf of the individual with his or her permission.
	Service activities include:
	 Identifying and Addressing Barriers to Health-care for Health Disparate populations
	 Maintain telephone contact between patients and health-care providers
	 Coordinate Physicians visits and other medical appointments
	 Motivate and educate individuals and their family/caregivers about the importance of preventive services
	 Assisting Individuals/Families/Caregivers in completing medical, financial, and other forms that are necessary for health care access and services.
	 Arranging or providing transportation to and from medical appointments
	 Coordinating care among Providers (such as screening clinics, diagnosis centers, tech labs, and allied health services)
	 Arranging for Translation Services, where necessary
	 Providing education to improve health literacy
	 Providing emotional support to alleviate fears of and barriers to accessing quality health-care
	 Assists with medication financing and management
	 Coordinate child-care, elder-care, and respite services when necessary
Staffing Requirements	H.S diploma or equivalent. Must be able to communicate verbally and in writing. This service area requires skill in communicating with and facilitating dialogue between health care professionals and of individuals and their families. Core competencies include:
	 Knowledge of communities they serve
	 Competency in active listening and relationship-building
	Ability to communicate with empathy
	Ability to actively participate as a team member of a health-care team
	 Knowledge and ability to integrate health information, about prevention/management of disease and the health system, into the culture and language of the community
	 Ability to assist the individuals to utilize the health care system in a





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	more knowledgeable, empowered, and effective manner
	 Knowledge and ability to navigate the health care system
	 Ability to bridge the communication gap between the health care system and the individual receiving the services
	 Knowledge and lived experience of mental and/or substance use disorders and recovery
	Ability to translate medical terminology and concepts in lay terms
	Supervision should be provided one-to-one, on a weekly basis by professional social service/health care staff trained to supervise peer workers. Additionally, a health-care team should review the individual action/recovery plans developed by the staff monthly.
	The case load ratio recommended is 1-12.
Location Requirements	The services should take place in natural community settings where the individual feels most comfortable and is able to involve caregivers/family members/friends who are involved in care (i.e. the individual's home or a recovery community center). The environment in which the service is provided should foster a familiar and non-threatening atmosphere, where the individual, caregivers, and family are able to be actively involved. Some services (social, emotional support) may be provided by electronic communication.
	This service should not be delivered in environments where:
	The individual does not feel comfortable
	Confidentiality cannot be assured
	The individual is not safe
	Public transportation is not easily accessible
Recommended Duration	The recommended duration and frequency of this service is dependent on the health-care status of the individual. Services should be delivered at a minimum, bi-monthly when delivered as a preventative service. In a diagnosis and acute treatment status, the individual should receive services daily or at a minimum, weekly.
Service Exclusions	This services should not include:
	 Providing physical assessments, diagnoses, or treatments
	Ordering care, treatments, or medications
	 Attending to or becoming involved in any direct patient care (e.g., changing dressings, providing direct financial assistance)
	Providing physical, occupational, speech therapy, or any other forms

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	of medical therapy Making health-care decisions for the individual and/or family members/caregivers
Documentation	Required documents should include:
Requirements	 Written Recovery Plan that specifies the activities of the navigator and updated progress notes, that includes initial assessment, objectives and outcomes as well as the identification of barriers to care
	 Documentation of all contact(s) with health-care professionals, allied service providers, and family members/caregivers
	 Evidence of Written Recovery/Wellness/Health-care Plans by Supervisor and Health-care Team
	 Evaluation reports from individual, family member/caregiver, and health-care providers



